



# INSOL New York

## INSOL International Annual Regional Conference

29 April – 1 May 2018

New York, USA



Main sponsors:

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WALSH** 保華



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A SPECIALIST LEGAL PRACTICE

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## Conference Chairs' Welcome

INSOL is delighted to be holding its 2018 Annual Americas Conference in the world's most energetic city – New York, USA. The conference will once again bring together INSOL members from around the globe to meet, discuss and learn alongside other leading practitioners from across the profession.

The only thing that seems certain in the current climate is the unexpected, so breakouts, plenary sessions and informal discussions reflect a dynamic agenda of the most pertinent topics challenging our sector. Come and participate in the debate and hear from leaders from all areas of the global restructuring community.

INSOL New York will combine an exceptional program with the opportunity to spend a few days in the city that never sleeps in the company of friends and colleagues both old and new. If it is your first time in New York, take in some of the classic sights such as the Empire State building, the Statue of Liberty or perhaps catch a Yankees game. If you are a seasoned visitor, remind yourself why this is one of the most exciting destinations on the planet. We look forward to greeting you at the conference.

We would like to thank our main sponsors Borrelli Walsh, Lipman Karas, Norton Rose Fulbright and RSM.

Marcia Goldstein  
Weil, Gotshal & Manges LLP

Kevyn Orr  
Jones Day

## Contents

Sponsors	3
Ancillary Meetings	4
Offshore Educational Program	5
Conference Educational Program	6-9
Conference Registration Form	10-11
Designated Hotel and General Information	12
Registration Information	13
Continuing Professional Education and Tina's Wish	14
INSOL New York Committees and Group of Thirty-Six	15
Member Associations	16

### Conference Registrations

Kim Bloomberg  
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[www.insol.org](http://www.insol.org)

### Conference Manager

Tina McGorman  
INSOL International  
6-7 Queen Street  
London EC4N 1SP UK  
Tel: +44 (0)20 7248 3333  
Fax: +44 (0)20 7248 3384  
Email: [tina@insol.ision.co.uk](mailto:tina@insol.ision.co.uk)  
[www.insol.org](http://www.insol.org)

### Designated Hotel 4\*

Wan Yi Tang  
Grand Hyatt New York  
109 E 42nd St, New York  
NY 10017, USA  
Tel: +1 646 213 6884  
Fax: +1 646 213 6839  
Email: [wanyi.tang@hyatt.com](mailto:wanyi.tang@hyatt.com)  
[www.newyork.grand.hyatt.com](http://www.newyork.grand.hyatt.com)



## Conference Sponsors

INSOL International would like to thank the following sponsors for their generous support of INSOL New York. For more information on sponsorship opportunities contact [claireb@insol.ision.co.uk](mailto:claireb@insol.ision.co.uk)

### Main sponsors



### Welcome cocktail reception sponsor



### Gala dinner sponsor



### Corporate sponsors



### Breakfast sponsors



### Monday Networking coffee break sponsor



### Monday lunch sponsor



### INSOL Fellows forum and reception sponsors



### Younger Members' reception



### Small Practice meeting and dinner



### INSOL Offshore meeting

#### Main sponsors



#### Cocktail reception



#### Networking coffee break sponsor





## Ancillary Meetings

The ancillary programs are scheduled to take place on Sunday 29 April. The ancillary meetings are not included in the conference registration fee. Each meeting is individually priced.

### Saturday 28 April 2018

6.30pm - 9.30pm

#### **INSOL Fellows reception**

By invitation only

*Sponsored by: Curtis Mallet-Prevost Colt & Mosle LLP, Davis Polk & Wardwell LLP, Nixon Peabody LLP, Schiebe und Kollegen*

### Sunday 29 April 2018

9.00am - 1.00pm

#### **INSOL Fellows forum and lunch**

Closed meeting

*Sponsored by: Curtis Mallet-Prevost Colt & Mosle LLP, Davis Polk & Wardwell LLP, Nixon Peabody LLP, Schiebe und Kollegen*

The fourth annual INSOL Fellows forum half day program will be held on Sunday 29 April 2018 preceding the conference. The forum, co-chaired by Lucas Kortmann of RESOR N.V. and Allan Nackan of Farber Financial Group, will once again be a highly interactive program with Fellows both on the stage and from the floor discussing a range of technical topics and real-world case studies. The debate will cover the most recent developments in the global world of restructuring and insolvency, benefitting from the common knowledge and experience of all Fellows present, representing a wide range of jurisdictions. In addition to the exchange of thoughts, the Fellows forum provides an opportunity for networking and sharing. Fellows are encouraged to arrive on Saturday to attend this and other exclusive Fellows functions. For further information please contact [heather@insol.ision.co.uk](mailto:heather@insol.ision.co.uk)

2.00pm - 5.00pm

#### **Small Practice Issues meeting**

Open meeting

*Sponsored by: Porzio Bromberg & Newman P.C*

The INSOL International Small Practice Issues Committee holds an annual open meeting for small practitioners attending the conference to facilitate networking prior to the start of the conference and to discuss matters important to small practices. Following the success of the extended technical program introduced in Sydney at INSOL 2017, an extended Small Practice meeting will take place in New York during the afternoon, on Sunday 29 April 2018. The meeting will start with a networking coffee break, followed by two technical sessions. The Small Practice meeting is an excellent opportunity to gain relevant technical knowledge, meet with colleagues from all over the world, expand your contacts and make good friends.

To maximise your connections, don't forget to book your ticket for the Small Practice dinner which will take place on Monday 30 April 2018. Details can be found on page 10. For further information please contact [heather@insol.ision.co.uk](mailto:heather@insol.ision.co.uk)

### Monday 30 April

5.00pm - 6.30pm

#### **Younger Members' reception**

*Sponsored by: Goodmans LLP*

The Younger Members' reception is open to delegates attending under the age of 40. Please indicate your attendance on page 10.

*The ancillary programs may be subject to change.*



# INSOL Offshore Program

## Saturday 28 April 2018

6.00pm - 8.00pm **INSOL Offshore cocktail reception**  
*Sponsored by KPMG*

## Sunday 29 April 2018

### Offshore Restructuring - Where, when and how?

Main sponsors:

**BORRELLI  
WALSH 保華**

**CAREY OLSEN**

**FFP**

**WALKERS**

- 8.00am - 9.00am Delegate registration
- 8.00am - 8.55am Continental breakfast
- 9.00am - 9.15am Welcome & opening remarks
- 9.15am - 9.45am **Keynote address**
- 9.45am - 9.55am Delegate discussion
- 9.55am - 10.55am **The view from the boardroom**  
This session will address the commercial and practical considerations in deciding where, when and how from the business perspective
- 10.55am - 11.10am Delegate discussion
- 11.10am - 11.40am Networking coffee break  
*Sponsored by KRyS Global*
- 11.40am - 12.40pm **The legal overlay**  
We've heard about the practical considerations, and here are the legal team's views - how best to execute
- 12.40pm - 12.55pm Delegate discussion
- 12.55pm - 2.15pm Networking lunch
- 2.15pm - 3.15pm **But ultimately it is up to the Courts**  
Judges from different jurisdictions will consider the issues raised and the judicial approach to them
- 3.15pm - 3.30pm Delegate discussion
- 3.30pm - 4.00pm Networking coffee break  
*Sponsored by KRyS Global*
- 4.00pm - 5.00pm **Pulling it all together**  
Offshore restructuring - what's happening and what's interesting!
- 5.00pm - 5.15pm Delegate discussion
- 5.15pm - 5.30pm Closing remarks
- 6.00pm - 9.00pm Welcome cocktail reception  
*Sponsored by BDO LLP*  
For delegates and registered accompanying persons

*The educational program may be subject to change.*  
For more information please contact [penny@insol.ision.co.uk](mailto:penny@insol.ision.co.uk)







Main sponsors:



## Conference Educational Program

### Sunday 29 April 2018

- 8.00am - 8.00pm Delegate registration
- 6.00pm - 9.00pm **Welcome cocktail reception**  
*Sponsored by BDO LLP*  
For delegates and registered accompanying persons

### Monday 30 April 2018

- 8.00am - 4.00pm Delegate registration
- 8.00am - 8.55am Continental breakfast  
*Sponsored by Deloitte LLP*
- 9.00am - 9.30am Conference welcome & opening remarks
- 9.30am - 10.30am **Keynote address**
- 10.30am - 10.45am Delegate discussion
- 10.45am - 11.15am Networking coffee break  
*Sponsored by Archer & Greiner P.C.*
- 11.15am - 12.15pm Breakouts

#### **A1 Insights from Westinghouse, Abengoa, and Walter Energy**

Energy companies of all types, including renewable, traditional and service companies continue to experience distress. Speakers directly involved in each of the cases will share their insights as to lessons learned leading up to and during these cross-border insolvency filings. The panel will also examine key aspects of these cases and explore with the participants their influence on future insolvencies.

#### **A2 The slow, spiralling death of retail**

The panel of experts will examine the surge in recent restructurings and insolvencies of retailers world-wide and the implications for landlords, investors and suppliers. Should practitioners be preparing for a continuing onslaught of activity? Case studies will examine past and ongoing matters in a number of regions, including Africa, Australia, Europe and the United States.

#### **A3 Shipping insolvency - calmer seas ahead?**

While not exactly 'mission impossible', restructuring an insolvent ship owning company presents great challenges. The recent Hanjin bankruptcy provides an ideal opportunity for us to re-look at the unique features of the issues facing insolvency and shipping practitioners worldwide. One major issue is of course the moratorium sought by the ship-owner. Due to the international nature of it's business, where ships call everywhere, her creditors lie in wait and any ship arrest will jeopardise the best of plans. Another issue is the recognition of maritime lien claims and countries have their own laws on maritime liens. Singapore has recently updated its laws in a bid to help overcome some of these challenges. There are no 'quick fixes' and this session will help participants gain insights from perspectives drawn from recent cases and developments.

- 12.15pm - 12.30pm Delegate discussion
- 12.30pm - 1.45pm Networking lunch  
*Sponsored by Campbells*

**Tina's Wish:** For delegates wanting to learn more about The Honorable Tina Brozman Foundation please come and meet with representatives during the lunch break on the lobby level in the Museum Foyer.

The Honorable Tina Brozman was involved with INSOL for many years in her capacity as Chief Judge of the U.S. Bankruptcy Court of the Southern District of New York and was the Chair of the INSOL Judicial Group in 1997.

Details on how to donate can be found on page 10.



Main sponsors:

**BORRELLI  
WALSH 保華**

**LK** LIPMAN KARAS  
A SPECIALIST LEGAL PRACTICE

**NORTON ROSE FULBRIGHT**

**RSM**

1.45pm - 2.45pm

Breakouts

### **B1 The empire strikes back – European jurisdictions on their way to modernise their insolvency regime**

European lawmakers are about to reform the EU insolvency regime in an effort to create modern and flexible pre-insolvency procedures. The session will start with an Oxford Style debate – as always involving the audience – having renowned experts of the US and the UK regimes – due to the dominance of these procedures in practice – highlighting the cornerstones of their respective systems and debating the respective advantages of their regimes compared to the other set of rules, followed by a brief objective report on the status of the law-making process in Europe and some of the relevant European jurisdictions. Last but not least a brief conclusion picking up highlights from the Oxford Style debate highlighting undisputable advantages of both systems which should be reflected in a modern European pre-insolvency regime.

### **B2 The ABI Commission to study the reform of Chapter 11 – four years later**

The ABI Commission to study the reform of Chapter 11 began its work in early 2012 and issued its final report at the end of 2014. The Commission was hugely ambitious, constituting the first top to bottom review of the United States' Chapter 11 since its adoption in 1978. It made many recommendations, some modest and many provocative. This session features several leading Chapter 11 practitioners and will review several of the Commission's major themes and the impact of the report on the Chapter 11 practice.

### **B3 Insolvency legislation marches forward**

India, Russia and the United Arab Emirates have enacted new insolvency legislation. What do these regimes portend for practitioners inside and outside the region? The UNCITRAL Model Law on Cross-Border Insolvency is not left behind as the panel of experts also examine the adoption by OHADA (the *Organisation pour l'Harmonisation en Afrique du Droit des Affaires*) of the Model Law and implications for restructurings in Africa.

2.45pm - 3.00pm

Delegate discussion

3.00pm - 3.30pm

Networking coffee break  
*Sponsored by Archer & Greiner P.C.*

3.30pm - 4.30pm

Breakouts

### **C1 Fintech, blockchain, cryptocurrency, cloud: something new under the sun?**

There is a new source of jargon reaching into finance – technology. Key terms are fintech, blockchain, cryptocurrency and the cloud. What do these mean for insolvency practitioners, professional services and the law? Are there new concepts that need to be considered or are they just a new take on principles which have been considered and tested in a different guise? Practitioners will gain a jargon-free explanation of what these terms mean in a relevant context, the principles that are emerging around them and the extent to which the lessons of the not-too-distant past might apply equally in this future. No technological background is required.

### **C2 Healthcare and pensions – a new wave of activism?**

A panel of experts will examine how resolution of funding shortfalls for pensions and healthcare for employees is driving restructuring cases. Are regulators becoming more assertive? Are there new commercial or legal solutions? How have courts viewed claims asserted from foreign proceedings? The discussion will include what practitioners should expect as regulators and employees flex their muscle to protect promised benefits.

### **C3 Hot topics and trends for the INSOL delegate**

An international panel of experts will discuss the latest cutting edge developments in the restructuring world.





Main sponsors:



- 4.30pm - 4.45pm Delegate discussion
- 4.45pm Conference close  
Free evening
- 5.00pm - 6.30pm Younger Members' reception  
*Sponsored by Goodmans LLP*
- 7.00pm - 10.00pm Small Practice dinner  
*Sponsored by Porzio Bromberg & Newman P.C*  
(Ticketed event please see page 10)

**Tuesday 1 May 2018**

8.40am - 9.35am Continental breakfast  
*Sponsored by BMC Group*

9.40am - 9.45 am Plenary session: Welcome back

9.45am - 10.45am **The darker side of IP - hacking, data breaches and your next restructuring engagement**

The Chief Information Officer receives a call at midnight advising of a hack of your customers' payment information. A manager in the Human Resources department sends confidential employee information responding to a phishing email supposedly from higher up. The new reality is that hacking and data breaches can also create financial distress. A leading expert will explain the impact of the misuse of technology and data as contributing factors to business restructurings.

10.45am - 11.00am Delegate discussion

11.00am - 11.30am Networking coffee break

11.30am - 12.30pm Breakouts

**D1 Update on Chapter 15 and the latest developments around the "public policy exception" to recognition**

This panel will review recent developments in the law and practice impacting recognition in the United States in 2017, significant proceedings that are currently underway in the United States, and will make predictions for developments under Chapter 15 in 2018. The panel will also examine ways in which the use of Chapter 15 could be expanded in the coming years and debate how the public policy exception could be utilised in future cases in light of the changes in tone and substance of US foreign and domestic policy under the Trump administration. The speakers will emphasise the issues that those practising outside the US need to consider when evaluating whether or not to seek recognition and assistance under Chapter 15.

**D2 The good, the bad and the Brexit**

What does Brexit mean and how will it shape the future of the insolvency landscape both in Europe and more widely? In this session, a panel of experts will consider not just the challenges post Brexit for the UK restructuring market but also the opportunities for other jurisdictions - in particular in Continental Europe. There will be a case study approach which will also consider how significant multi-jurisdictional transactions that formally had the UK as their focus might now be approached differently. This session will also cover how schemes of arrangements and other pre-insolvency procedures are impacted by Brexit and its aftermath.

12.30pm - 12.45pm Delegate discussion

12.45pm - 2.00pm Delegate lunch





Main sponsors:



2.00pm - 3.00pm

Breakouts

**E1 Good forum shopping in a changing world: which jurisdiction should you choose?**

The world is in a state of flux. The election of President Trump in the US, the on-going Brexit negotiations in the UK and Singapore's positioning of itself as the new Asian hub for international insolvencies and restructurings are just some of the recent changes that insolvency practitioners are having to grapple with. In this session, an eminent panel will explore which jurisdiction (out of the UK, Europe, the US and Singapore) is best placed to take the title of the best forum from which to conduct cross-border insolvency proceedings in this changing world.

**E2 Latin America turmoil - what to expect? how to prepare?**

The past few years have seen political and economic turbulence for much of Latin America. In Brazil, the region's largest economy, the "Carwash" investigation into corruption is on-going, with no end in sight. Following on from the criminal inquiry into the country's largest engineering companies, recent revelations have further undermined the credibility of other groups of companies in other sectors. Venezuela is embroiled in one of its greatest ever political crises and the economic consequences have been dire. In Argentina, the decades-long political reign of the Kirchner couple is over, and the new government is paving the way for sweeping economic reform. Chile has recently introduced broad-ranging bankruptcy and restructuring legislation aimed at ensuring that the legal framework is in line with international standards.

In the face of this complex regional reality, what are the prospects for investment in Latin America? How can investors and advisors effectively prepare for potential turbulence and adverse events?

3.00pm - 3.15pm

Delegate discussion

3.15pm - 3.45pm

Networking coffee break

3.45pm - 4.45pm

**Winners and losers: the future of the U.S. economy**

We will look into a crystal ball and provide educated insights as to what opportunities lie ahead for the restructuring world. What impact will this administration's policies and pronouncements on tax, trade, and immigration have on the economy? Will the Trump administration cause disruptions in the retail, hospitality, manufacturing, finance, and healthcare industries? Be prepared for the next three years or be left behind.

4.45pm - 5.00pm

Delegate discussion and conference close

7.00pm - 10.00pm

**Gala dinner**

*Sponsored by AlixPartners LLP*

For delegates and registered accompanying persons

The educational program may be subject to change.





# INSOL New York Conference Registration Form

29 – 1 May 2018, Grand Hyatt Hotel, New York, USA

**Deadline for early registration fee: 22 January 2018**  
**Cancellation and Closing Deadline: 28 March 2018**

Register online at [www.insol.org](http://www.insol.org)

Please mail or fax this form to: Kim Bloomberg, INSOL International, 6-7 Queen Street, London EC4N 1SP Fax: +44 207 248 3384 or email: [kim@insol.ision.co.uk](mailto:kim@insol.ision.co.uk)

**Note:** This delegate registration form is valid for one delegate. Photocopies may be made for additional reservations. This registration form can only be accepted if accompanied by full payment, which can be made by cheque, or credit card.

Title: \_\_\_\_\_ First Name: \_\_\_\_\_ Surname: \_\_\_\_\_

Name as you wish it to appear on your badge: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Tel: \_\_\_\_\_ Email: \_\_\_\_\_

Which governing body/state do you require approval for CPE/CLE credit: \_\_\_\_\_

The delegate registration fee includes entry to the educational sessions on Monday 30 April, and Tuesday 1 May, conference lunches on 30 April and 1 May, the Welcome cocktail reception on Sunday 29 April and the Gala dinner on Tuesday 1 May. It does not include entry to the Ancillary Program.

## Accompanying Person

Name as you wish it to appear on badge: \_\_\_\_\_

The accompanying person registration fee includes entry to the Welcome cocktail reception on Sunday 29 April and the Gala dinner on Tuesday 1 May. Accompanying person is defined as a participant's spouse or other personal relation who does not have a business interest in the conference.

Registration Fees	Before 22 January	After 22 January	Amount payable
<b>Conference</b>			
INSOL Member	£1,750.00	£1,900.00	£ _____
Non-Member	£2,300.00	£2,500.00	£ _____
Accompanying Person	£400.00	£450.00	£ _____
<b>Ancillary Meeting</b>			
Offshore Meeting (member)	£425.00	£475.00	£ _____
Offshore Meeting (non-member)	£500.00	£550.00	£ _____
Offshore reception			
Accompanying Person	£125.00	£150.00	£ _____
Small Practice Dinner	£125.00	£150.00	£ _____



**Tina's Wish®**  
For the Early Detection of Ovarian Cancer  
Know Early. Know Hope.®

### Tina's Wish I would like to donate:

£10  £20  £50  £100

Please see page 14

### Specialist Interest Groups - Registration is required for these events

- INSOL Fellows reception (closed group)
- INSOL Fellows forum (closed group)
- Younger Members' reception (open to members' under the age of 40)



### Breakout sessions

Please choose ONE session from each group.  
(Please note the breakouts do not now denote specific interest groups).

#### Monday 30 April

11.15am - 12.30pm

A1  Insights from Westinghouse

A2  The slow, spiralling death of retail

A3  Shipping insolvency

1.45pm - 3.00pm

B1  The empire strikes back

B2  The ABI Commission

B3  Insolvency legislation

3.30pm - 4.45pm

C1  Fintech, blockchain

C2  Healthcare and pensions

C3  Hot topics and trends

#### Tuesday 1 May

11.30am - 12.45pm

D1  Update on Chapter 15

D2  The good, the bad and the Brexit

2.00pm - 3.15pm

E1  Good forum shopping

E2  Latin America turmoil

### Social functions - conference delegates and registered accompanying persons only

Please tick the box to confirm attendance at the social functions

Welcome cocktail reception on Sunday 29 April  Gala dinner on Tuesday 1 May

### Payment summary

If you wish to pay by cheque, we can accept payment in Pounds Sterling. If you wish to pay by credit card please make the calculations and payment in Pounds Sterling. Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

Delegate fee: £ \_\_\_\_\_ Accompanying Person's fee: £ \_\_\_\_\_

Offshore Meeting fee: £ \_\_\_\_\_ Small Practice dinner: £ \_\_\_\_\_

#### Offshore reception

Accompanying Person: £ \_\_\_\_\_

Tina's Wish donation: £ \_\_\_\_\_ Total: £ \_\_\_\_\_

I enclose a cheque/draft to the order of: \_\_\_\_\_

Please debit my credit card details below for the order of: \_\_\_\_\_

American Express  MasterCard  Visa  Debit Card

Card number: \_\_\_\_\_ Expiry date: \_\_\_\_\_ Security No: \_\_\_\_\_

Cardholder name: \_\_\_\_\_

Card billing address (if different from address on previous page): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Special dietary requirements:

If you have any dietary restrictions, please remember to identify yourself to the staff at each event. INSOL will try their best to accommodate any special dietary requests:

Have you attended an INSOL Congress/Conference previously? Yes  / No

### Additional requirements:

The hotels selected by INSOL are fully wheelchair accessible. If you require further information please contact us.

Hotel: Please indicate for our records which hotel you will be staying at: \_\_\_\_\_

Delegate name, firm and country will be listed on the delegate list. Photos & video may be taken during the Conference for publication. Please bring your confirmation and photographic identification with you in order to collect your badge and Conference papers.





## Designated Hotel / Reservations

**GRAND | HYATT**  
NEW YORK

**GRAND HYATT NEW YORK**  
109 East 42nd Street at Grand Central Terminal  
New York, New York, USA, 10017  
Tel: +1 646 213 6884  
[www.newyork.grand.hyatt.com](http://www.newyork.grand.hyatt.com)

Category: 4 Star

### Reservation Deadline: 4 April 2018

Reservations are subject to guestroom and rate availability. Reservations must be made online. All hotel reservations are the responsibility of the individual delegate to make and cancel directly with the hotel.

Reservation method: Reservations, may be made, modified or cancelled by using the following link:  
<https://aws.passkey.com/event/49127472/owner/1298/home>

Guests will also be able to make, modify or cancel reservations by calling either 888 421 1442 toll free or 402 592 6464 quoting INSOL New York.

### Rate information

Single occupancy \$309.00                      Double occupancy \$309.00                      Triple occupancy \$334.00

Room rates are quoted exclusive of applicable state and local taxes (which are currently 14.75% sales tax and a \$3.50 daily city occupancy tax)

- Room only with Wi-Fi for both single and double occupancy (without breakfast).
- Prices quoted are in US Dollars.
- Guests may be allocated either King or Twin bedded rooms at the discretion of the hotel.
- Grand Hyatt New York is a Non-Smoking Hotel.
- Pricing is valid for three (3) days pre and post subject to availability.
- Check-in time is 4pm / Check-out time is 11am. If you require access to rooms prior to 4pm, the rooms can be reserved from the previous evening at a negotiated rate, based on the availability of accommodation.

### Hotel cancellation policy

Guest rooms must be cancelled by 3pm EST 48 hours prior to arrival, to avoid one night room and tax penalty charged to the method used to guarantee the room reservation.

## General Information



**NYC The Official Guide**  
<https://www.nycgo.com>

Find out what to do, where to go, where to stay and what to eat in NYC from the experts who know it best.

- NYC Basic Traveller Information, including; Weather, Time Zone  
<https://www.nycgo.com/plan-your-trip/basic-information>
- Tips for visitors to NYC <https://www.nycgo.com/articles/tips-for-visitors-to-nyc>
- Visas - If you're visiting New York City from outside the United States, you may need a visa to enter the country. For details, visit the US State Department's visa information website  
<https://travel.state.gov/content/visas/en/visit.html>
- NYC Taxi Fare Calculator <http://nyc.taxiwiz.com/?lang=en>
- The Time Out New York Blog <https://www.timeout.com/newyork/blog>
- Twitter Time Out New York <https://twitter.com/TimeOutNewYork>
- Twitter The New Yorker <https://twitter.com/NewYorker>

*Please note: These websites are not affiliated with INSOL International and are provided for information only.*

**Dress code:** Delegates are requested to wear smart casual clothes to the Conference educational sessions and social functions. Speakers are requested to wear business attire.

**Language:** The Conference language is English.

**Joining instructions:** A confirmation of your registration will be sent to you on receipt of receiving your registration and payment. The joining instructions will be sent by email in advance.

**Social functions:** Registered accompanying persons attending the social functions must be over the age of 21. Accompanying Person is defined as a participant's spouse or other personal relation who does not have a business interest in the Conference.



## Registration Information

**Payment:** Conference payments by cheque can be made in Pounds Sterling (£) and made payable to: INSOL International Limited. Payment should be sent together with your registration form to INSOL International, 6-7 Queen Street, London EC4N 1SP. Payment can be made by personal or company cheque. Please ensure that the name of the delegate and/or accompanying guest and company is written clearly on the back of all cheques, which accompany the registration form.

If you wish to pay by credit card we accept Visa, Mastercard and American Express. All payments debited from your credit card will be in Pounds Sterling (£). Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

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**Copyright:** Copyright in all software, papers and other material produced for the Conference will be vested in INSOL. Companies and their delegates may copy such material for their personal use, but further copying, and in particular copying for sale or any other commercial purpose is prohibited without prior permission.

**Travel & Health Insurance:** INSOL International shall not be responsible for, and shall be exempt from, all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Conference. It is the delegate and accompanying person's responsibility to be adequately insured in case of claims pertaining to travel/accidents and illness for the duration of your visit to New York.

**Cancellation of the Conference by the Organisers and Insurance:** In the event that the Conference is cancelled by INSOL, or by any reason of any factor outside the control of INSOL, and cannot take place, the amount of the Registration fee shall be refunded. The liability of INSOL shall be limited to that refund, and INSOL shall not be liable for any other loss, cost or expense, howsoever caused, incurred or arising. In particular, INSOL shall not be liable to refund any travel costs incurred by delegates or their guests or their companies. It follows that delegates and their guests and their companies are advised to take out comprehensive insurance including travel insurance.

In the event that the Conference is cancelled by INSOL we will contact delegates immediately.

**Cancellations of attendance by Delegates:** All cancellations must be made in writing and sent to INSOL International, 6-7 Queen Street, London EC4N 1SP United Kingdom. The policy regarding the refund of registration fees is as follows:

### Cancellations received up to and including 28 March 2018

There will be a cancellation fee of £50 per delegate and/or accompanying guest, which will cover the production of delegate materials and administration expenses.

### Cancellations received after 28 March 2018

It is regretted that from this date, there will be no refund of registration fees received, and delegates will be liable for the total cost of any outstanding fees relating to the Conference. A substitute may be put forward to fill your delegate's place.

**Confirmation of Cancellation:** If no written confirmation of the cancellation is received within 24 hours please contact INSOL International and ensure the cancellation has been received.

**Hotel Bookings and Cancellations:** All hotel bookings are the responsibility of the individual delegate to make and cancel directly with the hotel. Credit card guarantee is required at time of reservations.

Please be aware of the cancellation policy for the Conference hotel.

**Conference Registration via the web:** Registrations can be made via the INSOL website at [www.insol.org](http://www.insol.org). Become a member of INSOL International and take advantage of all the member benefits including reduced Conference fees. To apply for membership please contact Tony Ashton at [tony@insol.ision.co.uk](mailto:tony@insol.ision.co.uk)







## Continuing Professional Education

For those delegates who are required by their professional associations to achieve minimum levels of continuing education, certificates of attendance will be available on request.

**Bar of England and Wales** – The Bar Standards Board (BSB) have implemented a new Continuing Professional Development (CPD) regime from 1 January 2017. As a result, barristers will have greater flexibility and individual responsibility for the training they require in line with BSB CPD requirements. For more information on the new CPD requirements, please go to [www.barstandardsboard.org.uk](http://www.barstandardsboard.org.uk)

**The Law Society of England and Wales** – The Solicitors Regulation Authority (SRA), the independent regulatory body created by The Law Society of England and Wales, have implemented a new approach to solicitors continuing competence. If solicitors wish to claim non accredited continuing professional development in line with SRA requirements, they can record this in their own training records and calculate their continuing professional development points by the number of hours and minutes the Conference is held for with the deduction of breaks.

**CAIRP** – The Canadian Association of Insolvency and Restructuring Professionals (CAIRP) have approved the Conference for their Mandatory Professional Development Credits.

**RITANZ** – New Zealand CPD does not have an accreditation process, however New Zealand delegates are able to claim CPD for the Conference. New Zealand delegates will need confirmation of the learning outcomes of the conference and the learning hours. New Zealand delegates must sign in to all sessions they attend.

Accreditation is being sought from:

**The Hong Kong Law Society and National Association of State Boards of Accountancy (NASBA)**

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### INSOL International is pleased to support Tina's Wish.

The Honorable Tina Brozman was involved with INSOL for many years in her capacity as Chief Judge of the U.S. Bankruptcy Court of the Southern District of New York and was the Chair of the INSOL Judicial Group in 1997.



The Honorable  
Tina Brozman Foundation  
for Ovarian Cancer Research

### Our Mission

Tina's Wish is dedicated to funding groundbreaking research for the early detection and prevention of ovarian cancer.

**Know Early. Know Hope.®**

Since 2008, Tina's Wish has become the third largest private funding source for investment in research to develop innovative prevention and diagnostic strategies.

The Tina's Wish Consortium brings together scientists from world-class medical institutions to collaborate and advance research.



The Honorable Tina Brozman  
1952-2007

### About Tina Brozman

Tina's Wish was founded in memory of Tina Brozman who died in 2007 at the age of 54 – just two years after she was diagnosed with ovarian cancer. Tina was an innovative jurist, a superb lawyer, and loving mother, wife and friend. As she battled ovarian cancer, Tina brought her passion and her commitment to others to search for an early screen for this disease. This was her wish and she began laying the groundwork for the Foundation that today bears her name.

[tinaswish.org](http://tinaswish.org) • [info@tinaswish.org](mailto:info@tinaswish.org)



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INSOL International wishes to thank all the committee members listed below, and all those who have assisted the committees in creating INSOL New York.

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## INSOL International GROUP THIRTY-SIX

The Group of Thirty-Six features some of the most prominent and influential firms within the insolvency and turnaround profession. The aim of the Group of Thirty-Six is to work with INSOL to develop best practice guidelines and develop legislation to enhance the ability of practitioners globally to save businesses throughout the world.

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## Member Associations

American Bankruptcy Institute  
Asociación Argentina de Estudios Sobre la Insolvencia  
Asociación Uruguaya de Asesores en Insolvencia y Reestructuraciones Empresariales  
Association of Business Recovery Professionals - R3  
Association of Restructuring and Insolvency Experts  
Australian Restructuring, Insolvency and Turnaround Association  
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Business Recovery and Insolvency Practitioners Association of Nigeria  
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Canadian Association of Insolvency and Restructuring Professionals  
Canadian Bar Association (Bankruptcy and Insolvency Section)  
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Recovery and Insolvency Specialists Association (Cayman) Ltd  
Recovery and Insolvency Specialists Association of Bermuda  
REFOR - The Insolvency Practitioners Register of the National Council of Spanish  
Schools of Economics  
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Russian Union of Self-Regulated Organizations of Arbitration Managers  
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